

Appendix 7

| | A | B | C | D | E |
|----|--|---|------------------------------|---|---|
| 1 | Training Plan for Warwickshire Pension Fund und 2022-2024 | | | | |
| 2 | Month of Delivery | Title of Training & Date of Delivery | Delivered to: | Deliveted by: | Reason for Training |
| 3 | Apr-22 | | | | |
| 4 | | | | | |
| 5 | May-22 | Pension Administration - 6th May (Completed) | Committee / Board / Officers | Vicky Jenks / Martin Griffiths | Identified by Knowledge and Skills Assessment |
| 6 | | | | | |
| 7 | Jun-22 | Equities and carbon Workshop - 6th June (Completed) | Committee / Board / Officers | Hymans Robertson | Proposed changes to the Fund's equity portfolio |
| 8 | | | | | |
| 9 | Jul-22 | Valuation and Section 13 - 18 July (Completed) | Committee / Board/ Officers | Hymans Robertson | Outcome of valuation |
| 10 | | | | | |
| 11 | Aug-22 | Property Workshop - 9th August (Completed) | Committee / Board/ Officers | Hymans Robertson | Proposed changes to property portfolio |
| 12 | | | | | |
| 13 | Sep-22 | | | | |
| 14 | | | | | |
| 15 | Oct-22 | | | | |
| 16 | | | | | |
| 17 | Nov-22 | Annual Meeting - 4th November (Completed) | Committee / Board / Officers | Hymans Robertson / Border to Coast / Officers | General Update |
| 18 | | BCPP Fixed Income Products (Completed) | Committee/ Board/ Officers | Border to Coast | Pre Meeting - Update |
| 19 | Dec-22 | Protection Portfolio Workshop- 1st December (Completed) | Committee/ Board/ Officers | Hymans Robertson | General Update |
| 20 | | | | | |
| 21 | Jan-23 | General LGPS Overview (In person) - 31st January | Committee / Board / Officers | Anthony & Bob (Fund Advisers) | Identified in Knowledge and Skills Assessment |
| 22 | | This will include a specific Investment Overview | | | |
| 23 | Feb-23 | | | | |
| 24 | | | | | |
| 25 | Mar-23 | | | | |
| 26 | | | | | |
| 27 | Apr-23 | Good Governance and Regulators Code of Practice (TBC) | Committee / Board/ Officers | Hymans Robertson/ Officers | Identified in Knowledge and Skills Assessment |
| 28 | | This will include the Role of the Committee | | | |
| 29 | May-23 | | | | |
| 30 | | | | | |
| 31 | Jun-23 | | | | |
| 32 | | | | | |

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| 2 | Apr-23 | | | |
| 3 | | | | |
| 4 | May-23 | | | |
| 5 | | | | |
| 6 | Jun-23 | | | |
| 7 | | | | |
| 8 | Jul-23 | | | |
| 9 | | | | |
| 10 | Aug-23 | The role of Border to Coast and an update on Pooling (TBC) | Committee / Officers | General Update |
| 11 | | | | |
| 12 | Sep-23 | Role of the Committee and Board | Committee / Board / Officers | Knowledge and Skills Training |
| 13 | | Good Governance Review and General Code of Practice | | |
| 14 | Oct-23 | Pensions Accounting and Audit Standards / Annual Report (TBC) | Committee / Board / Officers | Knowledge and Skills Assessment |
| 15 | | | | |
| 16 | Nov-23 | Annual Meeting (24 November - Warwick Racecourse) | Committee / Board / Officers | General Update |
| 17 | | | | |
| 18 | Dec-23 | | | |
| 19 | | | | |
| 20 | Jan-24 | | | |
| 21 | | | | |
| 22 | Feb-24 | | | |
| 23 | | | | |
| 24 | Mar-24 | | | |
| 25 | | | | |
| 26 | | | | |
| 27 | We are currently arranging dates for the August, September and October training with our advisors. | | | |
| 28 | | | | |
| 29 | We are happy to deliver training on any other areas that members feel would be of assistance. | | | |
| 30 | | | | |